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## **ANEX INTERNATIONAL HOLDINGS LIMITED**

**安歷士國際控股有限公司\***

*(incorporated in Bermuda with limited liability)*

(Stock Code: 723)

### **ANNOUNCEMENT**

This announcement is made pursuant to Rule 13.09(1) of the Listing Rules.

The Board wishes to announce that the Company and Mr. Li entered into a Letter of Intent to acquire 95% interest in the PRC Company on 5 June 2007.

This announcement is made pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**").

The board of directors of the Company (the "**Board**") wishes to announce that on 5 June 2007, the Company entered into a non-legally binding letter of intent (the "**Letter of Intent**") with Mr. Li Jianchuan ("**Mr. Li**"), a brother-in-law of Mr. Cheng Tun Nei, being an executive director and substantial shareholder of the Company, to acquire (the "**Acquisition**") Mr. Li's 95% interest in a company (the "**PRC Company**") established in the People's Republic of China ("**PRC**") . Pursuant to the terms of the Letter of Intent, Mr. Li will transfer his entire 52% interest in a company (the "**Property Development Company**") established in the PRC engaging in the business of property development in the PRC, including class I development (being the conversion of the agricultural land to such land which is ready for property development), to the PRC Company for the purpose of entering into a class I development agreement in relation to a site of 3,300 acres in Beijing, the PRC by the Property Development Company with other independent third parties. Upon completion of the Acquisition, the PRC Company will be held as to 95% by the Company and 5% by Mr. Li, and the PRC Company and the Property Development Company will become subsidiaries of the Company.

The Board wishes to emphasise that the Letter of Intent is non-legally binding, the final terms of which are subject to further negotiation and agreement between the Company and Mr. Li. The Company and Mr. Li may or may not enter into a legally binding agreement. If the Company and Mr. Li enter into a formal agreement in relation to the Acquisition, the Company shall make a further announcement in accordance with Chapter 14 of the Listing Rules.

By order of the Board  
**Anex International Holdings Limited**  
**Cheng Tun Nei**  
*Chairman*

Hong Kong, 5 June 2007

As at the date of this announcement, the Directors are as follows:

*Executive Directors:*

Mr. Cheng Tun Nei (*Chairman*)  
Mr. Kwok Hon Lam (*Vice-Chairman*)  
Dr. Siu Miu Man (*Chief Executive Officer*)  
Mr. Kwok Chi Hang, Peter  
Mr. Cheng Tze Kit, Larry

*Independent non-executive Directors:*

Mr. Chan Sun Kwong  
Mr. Chow Nim Sun, Nelson  
Mr. Lam Kwok Cheong

*Non-executive Director:*

Mr. Yeung Chee Tat

\* For identification purpose only